



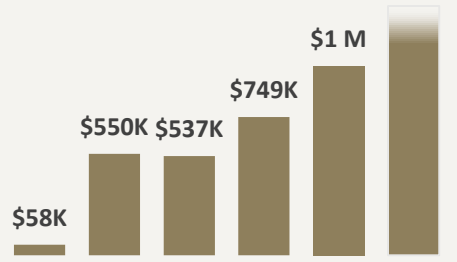
Licensed Cultivator of Clean, Consistent Cannabis using Proprietary Aeroponic Technology

Key Stats



Stock Price 12/16/19 @ close	C\$0.30
52-Wk Low-High	\$0.19 – 1.28
Shares Outstanding	96.3M
Market Cap	C\$28.9M
Public Float, est.	52.3%
Avg. Daily Vol. 3-mo	102K
Revenue FY2019	C\$2.8M
Insider Holdings	37.7%
Founded	2007
Fiscal Year End	Sept 30
Employees	120

Quarterly Revenue Growth



Company Overview

About James E. Wagner Cultivation

- ▶ **Leading Canadian licensed cultivator** of medical and recreational cannabis.
- ▶ **Technology Leadership:** patent pending proprietary technologically-advanced aeroponic platform.
- ▶ **Strategic Partners:** Canopy Growth Corp., Canopy Rivers, TerrAscend, CraftGrow.
- ▶ **Global technology licensing** opportunity with first international pilot underway.
- ▶ **Family-founded**, with strong ties to local & regional economy.
- ▶ Highly-experienced operators.
- ▶ On track for **record revenue in current quarter** — crossing over to positive net income, driven by high gross margins.¹
- ▶ **Targeting uplist** to national U.S. exchange in first half 2020.

Large Market with Strong Drivers

- ▶ 1.1 million metric tonnes of demand for cannabis in Canada by 2020.²
- ▶ 16% of Canadians consumed cannabis in last three months and growing.³
- ▶ Increasing demand for high-quality, consistent cannabis brands for both recreational and medical use.
- ▶ Recreational extract products – concentrates, edibles, vapes - legalized Oct. 17, 2019.

Milestones, Recent Results & Outlook

- ▶ **Feb. 11, 2018:** Licensed its proprietary *GrowthSTORM™* System to Wellness Farms.
- ▶ **April 1, 2019:** Commenced operations at JWC2 flagship facility in Kitchener, Ontario.
- ▶ **May 2, 2019:** Commenced full production capacity operations of both JWC1 & JWC2 - Phase 1.
- ▶ **Aug. 26, 2019:** Reported C\$750K in revenue, 32% quarterly sequential increase.
- ▶ **Oct. 9, 2019:** Harvested 300+ kg of cannabis from approx. 13,500 sf in September – a JWC record for a single month.
- ▶ **Oct. 29, 2019** - Received approval from Health Canada for sale of extracts, edibles and topicals
- ▶ **Nov. 12, 2019** – entered into supply agreement with CannaCure for vape cartridges
- ▶ **Nov. 20, 2019** – Entered brokerage agreement with Kindred Partners for adult-use products

Products & Technology



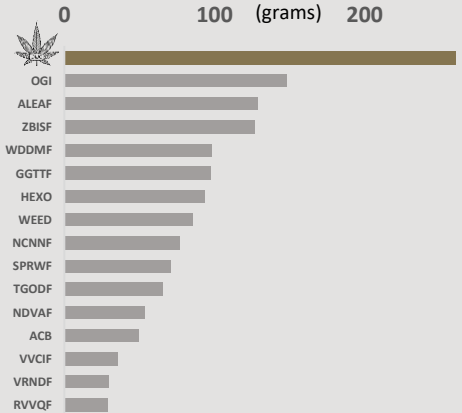
Strategic Partners



Proprietary Patent Pending Technology



Competitive Yield Per Plant



Senior Management



Nathan Woodworth, Co-Founder & CEO: Leading expert in aeroponic cultivation. Took JWC from start-up to technologically advanced cannabis producer.



James den Ouden, CFO: 25+ years in finance. Previously, CFO of Manulife Asset Management.

Company Contact

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Stock data source: Yahoo! Finance and JWC. Footnotes: 1) 2019 outlook issued and only effective Dec. 10, 2019. 2) Scotiabank Research Note. 3) National Cannabis Survey – Statistics Canada. Disclaimer: This document includes forward looking statements that involves risk and uncertainties as described in James E. Wagner Cultivation's Annual Information Form filed with the Canadian Securities Administrators and other filings available on www.sedar.com. This does not constitute an offer to sell or a solicitation of an offer to buy any security. No guarantee is made as to the reliability of this information and you should not rely on this information as the basis upon which to make any investment decision. © James E. Wagner Cultivation Ltd. 2019, All Rights Reserved. Product of CMA. 121619